



UNITED FINANCE PLC.

Camellia House, 22 Kazi Nazrul Islam Avenue, Dhaka 1000

NOTICE OF THE 7TH EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the 7th Extraordinary General Meeting (EGM) of United Finance PLC will be held on **Sunday, 17 May 2026, at 11:00 a.m.** through hybrid system at Conference Hall of Sir John Wilson School, United City, Satarkul, Dhaka-1212, Bangladesh in accordance with the Bangladesh Securities and Exchange Commission (BSEC) order nos. BSEC/CMRRCD/2009-193/08 dated 10 March 2021 and BSEC/ICAD/SRIC/2024/318/09 dated 16 January 2024 to transact the following business:

AGENDA

1. Amendments to the Memorandum of Association (MOA) of the Company

To consider and if thought fit, to pass, with or without modification(s), following resolution as SPECIAL RESOLUTION:

RESOLVED that clauses III(1) and III(10) of the Memorandum of Association of the Company be and are hereby substituted with the following revised clauses, and a new sub-clause III(52D) be and is hereby inserted immediately after the existing sub-clause III(52C), subject to approval of Bangladesh Bank and the competent court:

III (1) – To Carry on Leasing and Shariah-Compliant Financing Business:

To carry on business of leasing and hire purchase of plant, machinery, equipment, tools, apparatus, utensils, materials and things for any purpose whatsoever, including but not being limited to industrial, commercial, agricultural, energy, mining, construction and other development purpose, vehicles, ships, aeroplanes, and all transportation, office and professional equipment, medical and scientific apparatus on such terms, covenants and conditions and at such rental as may be thought fit, and to alter, repair and maintain the same, and similar business activities in an Islamic Shariah-compliant financing method.

III (10) – To advance or lend money:

To advance or lend money with or without security, including but not limited to corporate financing services and/or retail financing services and/or other consumer credit facilities, whether through conventional or Islamic Shariah-compliant method, upon such terms as may be arranged and in particular, to customers and other person or corporation dealing with the Company that may be deemed expedient and also to make advances upon any securities or investments or on the security of any property whether movable or immovable or any interest therein in Bangladesh or in any foreign country or state.

III (52D) – To Carry on Islamic Financing and Shariah-Compliant Financial Services:

To carry on the all of the above business activities, where applicable, in an Islamic Shariah compliant method, either solely or jointly with other entities.

2. Amendments to the Articles of Association (AOA) of the Company

To consider and if thought fit, to pass, with or without modification(s), following resolution as SPECIAL RESOLUTION:

RESOLVED that insertion of new Articles 179A (1), 179A (2) and 179A (3) in the Articles of Association (AOA) of the Company be and are hereby approved, subject to approval of Bangladesh Bank and the competent Court.

Formation of Independent Shariah Supervisory Committee:

179A. (1) – The Board shall form an independent Shariah supervisory or advisory committee to assist the Board in conducting the Company's Islamic Shariah compliant financial services.

179A. (2) – The Board shall determine the number, qualification and terms of appointment of the members of such committee.

179A. (3) – The Board shall have the authority to remove any member of the said committee and appoint any replacement.

By order of the Board

Dated: 26 April 2026

Sd/-
Labiba Mahjabin
Acting Company Secretary

Notes:

1. The members whose name appeared in the Members/Depository Register on Record Date i.e., 21 April 2026 will be eligible to participate and vote in the Extraordinary General Meeting through hybrid system.
2. A member entitled to participate and vote at the meeting may appoint a proxy to participate and vote in his/her stead. The scanned copy of the proxy form duly affixed with a revenue stamp of Tk 100.00 must be e-mailed to investor.relations@ufplc.com no later than 48 hours before the day of the Extraordinary General Meeting.
3. The link for participating in the EGM through digital platform will be notified to the e-mail addresses provided in the Beneficiary Owners (BO) account of the respective shareholders held with Depository Participant (DP).
4. Full login/participation process to the digital platform meeting will also be available in the Company website www.ufplc.com.
5. The soft form of 7th Extraordinary General Meeting Notice will be forwarded to the e-mail addresses of the shareholders available in their Beneficiary Owners (BO) account maintained with Depository Participant (DP). The proxy form will be available in the Company website www.ufplc.com.

N.B: In compliance with the Bangladesh Securities and Exchange Commission's Circular No. SEC/CMRRC-D/2009- 193/154 dated October 24, 2013, no Gift/Gift Coupon/Food Box shall be distributed at the 7th EGM.